



Success with ENERGY STAR PLAN REVIEW INPUT FORM

This form will collect necessary information to complete the energy modeling required for the Performance Path. If you have questions, comments or concerns about items on this form, contact your Home Energy Rater.

HOUSE LOCATION

Subdivision: _____

Plan Name/Number: _____

Mailing Address: _____

City, State, Zip Code: _____

Nearest Major City: _____

HOUSE TYPE

- Single Family Detached
- Duplex
- Townhouse End Unit
- Townhouse Middle Unit
- Apartment Unit

FOUNDATION TYPE

- Conditioned Full Basement
- Unconditioned Full Basement
- Conditioned Walk-out Basement
- Unconditioned Walk-out Basement
- Closed Crawl Space
- Vented Crawl Space
- Open Piers
- Slab

REDUCED THERMAL BRIDGING METHOD

- Continuous Rigid Insulation
- Advanced Framing
- Structural Insulated Panels (SIPs)
- Insulated Concrete Forms (ICFs)
- Double Walls

DOCUMENTATION

- One full set of floor plans with options
- Window specifications including type and dimensions
- Ext. door specifications including type and dimensions
- Documentation of Water Heater Efficiency Factor (EF)

RATING ORGANIZATION

BUILDER/DEVELOPER

Organization: _____

Contact: _____

Mailing Address: _____

City, State, Zip Code: _____

Phone Number: _____

E-mail Address: _____

CONSTRUCTION MANAGER

Organization: _____

Contact: _____

Mailing Address: _____

City, State, Zip Code: _____

Phone Number: _____

E-mail Address: _____

HVAC CONTRACTOR

Organization: _____

Contact: _____

Mailing Address: _____

City, State, Zip Code: _____

Phone Number: _____

E-mail Address: _____

ENERGY PROVIDERS

Electric Utility: _____

Natural Gas Utility: _____

Propane Utility: _____

Other: _____

Manual J, D and S calculations

AHRI Certificate for HVAC units

Mechanical ventilation specifications and design

INSULATION

ATTIC	KNEEWALL	EXT. WALL CAVITY	EXT. WALL CONTINUOUS
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Type:	Type:	Type:	Type:
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R-Value:	R-Value:	R-Value:	R-Value:
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FLOOR	BASEMENT WALL	CRAWL SPACE WALL	SLAB PERIMETER	UNDER SLAB
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Type:	Type:	Type:	Type:	Type:
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R-Value:	R-Value:	R-Value:	R-Value:	R-Value:
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DOORS

FRONT	REAR	SIDE	TO GARAGE	OTHER
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Type:	Type:	Type:	Type:	Type:
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<input type="checkbox"/> R-Value	<input type="checkbox"/> R-Value	<input type="checkbox"/> R-Value	<input type="checkbox"/> R-Value	<input type="checkbox"/> R-Value
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<input type="checkbox"/> U-Value	<input type="checkbox"/> U-Value	<input type="checkbox"/> U-Value	<input type="checkbox"/> U-Value	<input type="checkbox"/> U-Value
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DUCT SYSTEM LOCATION

- Outside
- Crawl Space
- Basement
- Garage
- Attic
- Conditioned Space
- Other:

AIR HANDLER LOCATION

- Outside
- Crawl Space
- Basement
- Garage
- Attic
- Conditioned Space
- Other:

HOT WATER LOCATION

- Outside
- Crawl Space
- Basement
- Garage
- Attic
- Conditioned Space
- Other:

HVAC EQUIPMENT

HEATING

- | | |
|--|------|
| <input type="checkbox"/> Air-source Heat Pump | HSPF |
| <input type="checkbox"/> Ground-source Heat Pump | COP |
| <input type="checkbox"/> Natural Gas Furnace | AFUE |
| <input type="checkbox"/> Propane Furnace | AFUE |
| <input type="checkbox"/> Oil Furnace | AFUE |
| <input type="checkbox"/> Boiler | AFUE |

COOLING

- | | |
|---|------|
| <input type="checkbox"/> Air-source Heat Pump | SEER |
| <input type="checkbox"/> Central Air Conditioning | SEER |
| <input type="checkbox"/> Window Air Conditioning | SEER |

DOMESTIC WATER HEATING

EQUIPMENT	EFFICIENCY	SIZE (GAL)
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- | | | |
|--|--|-----|
| <input type="checkbox"/> Electric Storage | | |
| <input type="checkbox"/> Natural Gas Storage | | |
| <input type="checkbox"/> Propane Storage | | |
| <input type="checkbox"/> Oil Storage | | |
| <input type="checkbox"/> Natural Gas Tankless | | N/A |
| <input type="checkbox"/> Propane Tankless | | N/A |
| <input type="checkbox"/> Electric Heat Pump | | |
| <input type="checkbox"/> Solar with electric back-up | | |
| <input type="checkbox"/> Other: | | |